

FOR IMMEDIATE RELEASE

**Numis Corporation Plc (“Numis”)
Scrip Dividend Scheme for the final dividend for the year ended 30 September
2003**

The Board of Numis announces that elections have been received in respect of 4,599,364 (24.4%) ordinary shares in Numis and, as a result, the Board of Numis has approved the issue and allotment of 62,404 (0.33%) new ordinary shares in Numis at 552.5p per ordinary share. These shares will rank pari passu with all existing ordinary shares. Application will be made for admission of the new ordinary shares to trading on the Alternative Investment Market of the London Stock Exchange and dealings are expected to commence on 13 February 2004.

The ordinary shares referred to are Numis’ ordinary shares of 25p per share and the total number of shares in issue following the allotment above is 18,848,447.

9 February 2004

End